

**Fill in this information to identify your case:**

Debtor 1	<b>John J. Gorman, IV</b>		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	WESTERN DISTRICT OF TEXAS, AUSTIN DIVISION		
Case number (if known)			

☐ Check if this is an amended filing
**Official Form 107****Statement of Financial Affairs for Individuals Filing for Bankruptcy**

4/16

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

**Part 1: Give Details About Your Marital Status and Where You Lived Before****1. What is your current marital status?**

- ☒ Married  
☐ Not married

**2. During the last 3 years, have you lived anywhere other than where you live now?**

- ☐ No  
☒ Yes. List all of the places you lived in the last 3 years. Do not include where you live now.

**Debtor 1 Prior Address:**

**5404 Maryanna  
Austin, TX 78746**

**Dates Debtor 1 lived there**

From-To:  
**12/01/1999 to  
 01/01/2016  
 (remains  
 homestead)**

**Debtor 2 Prior Address:**

☐ Same as Debtor 1

**Dates Debtor 2 lived there**

☐ Same as Debtor 1  
 From-To:

**3. Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory?** (*Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington and Wisconsin.*)

- ☐ No  
☒ Yes. Make sure you fill out *Schedule H: Your Codebtors* (Official Form 106H).

**Part 2 Explain the Sources of Your Income****4. Did you have any income from employment or from operating a business during this year or the two previous calendar years?**

Fill in the total amount of income you received from all jobs and all businesses, including part-time activities. If you are filing a joint case and you have income that you receive together, list it only once under Debtor 1.

- ☐ No  
☒ Yes. Fill in the details.

**Debtor 1**

**Sources of income**  
 Check all that apply.

**Gross income**  
 (before deductions and exclusions)

**Debtor 2**

**Sources of income**  
 Check all that apply.

**Gross income**  
 (before deductions and exclusions)

Debtor 1 **John J. Gorman, IV**

Case number (if known)

	Debtor 1		Debtor 2	
	Sources of income Check all that apply.	Gross income (before deductions and exclusions)	Sources of income Check all that apply.	Gross income (before deductions and exclusions)
<b>From January 1 of current year until the date you filed for bankruptcy:</b>	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	<b>\$25,000.00</b>	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	
<b>For last calendar year: (January 1 to December 31, 2015)</b>	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	<b>\$93,782.00</b>	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	
<b>For the calendar year before that: (January 1 to December 31, 2014)</b>	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	<b>\$50,000.00</b>	<input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	

**5. Did you receive any other income during this year or the two previous calendar years?**

Include income regardless of whether that income is taxable. Examples of *other income* are alimony; child support; Social Security; unemployment; and other public benefit payments; pensions; rental income; interest; dividends; money collected from lawsuits; royalties; and gambling and lottery winnings. If you are filing a joint case and you have income that you received together, list it only once under Debtor 1.

List each source and the gross income from each source separately. Do not include income that you listed in line 4.

- ☒ No  
☐ Yes. Fill in the details.

Debtor 1		Debtor 2	
Sources of income Describe below.	Gross income from each source (before deductions and exclusions)	Sources of income Describe below.	Gross income (before deductions and exclusions)

**Part 3: List Certain Payments You Made Before You Filed for Bankruptcy****6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?**

- ☒ No. **Neither Debtor 1 nor Debtor 2 has primarily consumer debts.** *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$6,425\* or more?

- ☒ No. Go to line 7.  
☐ Yes. List below each creditor to whom you paid a total of \$6,425\* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

\* Subject to adjustment on 4/01/19 and every 3 years after that for cases filed on or after the date of adjustment.

- ☐ Yes. **Debtor 1 or Debtor 2 or both have primarily consumer debts.**

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

- ☐ No. Go to line 7.  
☐ Yes. List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

Creditor's Name and Address	Dates of payment	Total amount paid	Amount you still owe	Was this payment for ...

Debtor 1 **John J. Gorman, IV**

Case number (if known)

**7. Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider?**

*Insiders* include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations, such as child support and alimony.

☒ No☐ Yes. List all payments to an insider.

Insider's Name and Address	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment
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**8. Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider?**

Include payments on debts guaranteed or cosigned by an insider.

☒ No☐ Yes. List all payments to an insider

Insider's Name and Address	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment
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Include creditor's name

**Part 4: Identify Legal Actions, Repossessions, and Foreclosures****9. Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding?**

List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

☐ No☒ Yes. Fill in the details.

Case title Case number	Nature of the case	Court or agency	Status of the case
John J. Gorman IV v. Westech Capital Corporation D-1-GN-14-001475	Civil Litigation	Third Court of Appeals Price Daniel Sr. Building 209 West 14th Street, Room 101 Austin, TX 78701	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Robert Halder v. Westech Capital Corp. and John Gorman D-1-GN-14-003190	Civil Litigation	Travis County District Court 1000 Guadalupe Street Austin, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
John J. Gorman, IV v. Salamone, et al. C.A. No. 10183-VCN	Civil Litigation	Delaware Court of Chancery 500 North King Street Wilmington, DE 19801	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Voluntarily dismissed without prejudice.			
Westech Capital Corp. v. John Gorman, IV D-1-GN-16-001103	Civil Litigation	Travis County District Court 1000 Guadalupe Street Austin, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Filed, not served on Debtor.			
Lake Austin Lake Pointe Homeowners Association, Inc. v. Gorman D-1-GN-15-003956	Civil Litigation	Travis County District Court 1000 Guadalupe Street Austin, TX 78701	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor 1 **John J. Gorman, IV**

Case number (if known)

Case title Case number	Nature of the case	Court or agency	Status of the case
<b>Pallotta v. Gorman</b> <b>D-1-GN-15-002084</b>	Civil Litigation	Travis County District Court 1000 Guadalupe Street Austin, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Centennial Bank v. Gorman</b> <b>D-1-GN-15-000900</b>	Civil Litigation	Travis County District Court 1000 Guadalupe Street Austin, TX 78701	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
<b>Jetstar v. Sayers et al</b> <b>D-1-GN-14-004085</b>	Civil Litigation	Travis County District Court 1000 Guadalupe Street Austin, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Byram v. Gorman et al</b> <b>D-1-GN-14-003775</b>	Civil Litigation	Travis County District Court 1000 Guadalupe Street Austin, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Wells Fargo v. Byram et al</b> <b>D-1-GN-13-003979</b>	Civil Litigation	Travis County District Court 1000 Guadalupe Street Austin, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Byram v. Gorman</b> <b>D-1-GN-12-002564</b>	Civil Litigation	Travis County District Court 1000 Guadalupe Street Austin, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>In re the Marriage of I.T and G.J</b> <b>D-1-FM-15-003175</b>	Divorce	Travis County District Court 1000 Guadalupe Street Austin, TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Brady J. Diehl Enterprises, Inc. v.</b> <b>John J. Gorman</b> <b>01-14-0001-7342</b>	Civil Construction Arbitration	American Arbitration Association	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
<b>Gorman v. Tejas Securities Group,</b> <b>Inc. et al.</b> <b>14-00936</b>	FINRA Arbitration	FINRA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Centennial Bank v. John Gorman</b> <b>14-CV-030149</b>	Civil Lawsuit	District Court of Routt County, Colorado	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

10. Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied? Check all that apply and fill in the details below.

☐ No. Go to line 11.

☒ Yes. Fill in the information below.

Creditor Name and Address	Describe the Property Explain what happened	Date	Value of the property
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Debtor 1 **John J. Gorman, IV**

Case number (if known)

Creditor Name and Address	Describe the Property	Date	Value of the property
<b>Centennial Bank</b> <b>13700 E. Arapahoe Road</b> <b>Englewood, CO 80112</b>	<b>Explain what happened</b> <b>2 Lots in Steamboat Springs, Colorado.</b>  <input type="checkbox"/> Property was repossessed. <input checked="" type="checkbox"/> Property was foreclosed. <input type="checkbox"/> Property was garnished. <input type="checkbox"/> Property was attached, seized or levied.		<b>\$2,000,000.00</b>

11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?

- ☒ No  
☐ Yes. Fill in the details.

Creditor Name and Address	Describe the action the creditor took	Date action was taken	Amount
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12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?

- ☒ No  
☐ Yes

**Part 5: List Certain Gifts and Contributions**

13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?

- ☒ No  
☐ Yes. Fill in the details for each gift.

Gifts with a total value of more than \$600 per person	Describe the gifts	Dates you gave the gifts	Value
<b>Person to Whom You Gave the Gift and Address:</b>			

14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?

- ☐ No  
☒ Yes. Fill in the details for each gift or contribution.

Gifts or contributions to charities that total more than \$600	Describe what you contributed	Dates you contributed	Value
<b>Charity's Name</b> <b>Address (Number, Street, City, State and ZIP Code)</b>			
<b>Plastic Pollution Coalition</b> <b>2150 Allston Way, Suite 460</b> <b>Berkeley, CA 94704</b>	<b>Money</b>	<b>5/1/2016</b>	<b>\$2,500.00</b>

**Part 6: List Certain Losses**

15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling?

- ☐ No  
☒ Yes. Fill in the details.

Describe the property you lost and how the loss occurred	Describe any insurance coverage for the loss	Date of your loss	Value of property lost
	Include the amount that insurance has paid. List pending insurance claims on line 33 of <i>Schedule A/B: Property</i> .		

Debtor 1 **John J. Gorman, IV**

Case number (if known)

Describe the property you lost and how the loss occurred	Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance claims on line 33 of <i>Schedule A/B: Property</i> .	Date of your loss	Value of property lost
Apple Laptop, 3 or 4 HP printers, Macintosh amps, 2005 UT Championship ring, watch, SMU Alumni file, Texas Memory Box, files of John J. Gorman, III, iPad, cell phone, 3 apple routers, panasonic and polycom equipment.		January 2016	Unknown

**Part 7: List Certain Payments or Transfers**

16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?

Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.

- ☐ No  
☒ Yes. Fill in the details.

Person Who Was Paid Address Email or website address Person Who Made the Payment, if Not You	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
Kell C. Mercer Kell C. Mercer, PC 1602 E. Cesar Chavez Street Austin, TX 78702 www.mercer-law-pc.com	\$7,500.00 - Retainer \$75,000.00 - Retainer	April 14, 2016 May 3, 2016	\$82,500.00

17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?

Do not include any payment or transfer that you listed on line 16.

- ☒ No  
☐ Yes. Fill in the details.

Person Who Was Paid Address	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
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18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?

Include both outright transfers and transfers made as security (such as the granting of a security interest or mortgage on your property). Do not include gifts and transfers that you have already listed on this statement.

- ☐ No  
☒ Yes. Fill in the details.

Person Who Received Transfer Address Person's relationship to you	Description and value of property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Howard Bristow & Donna Bristow 111 Mazure Place Hawthorne, NJ 07506  none	1 Senic Drive, Unit 1205 Highlands, NJ 07732	375,688.72 (gross) 300,327.73 (net)	12/14/2014

Debtor 1 **John J. Gorman, IV**

Case number (if known)

Person Who Received Transfer Address	Description and value of property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Person's relationship to you Hundred Acre Wine Group, Inc.	Termination of Warrant Rights	\$143,742	5/6/2016
Debtor held warrants in Hundered Acre Wine Group, Inc.			
Various (See SOFA Schedule 18)  none	Art (See SOFA Schedule 18)	202,350.50	Various between 3/2015 and 12/2015
AHA III Properties, LLC 327 FM 2004 Lake Jackson, TX 77566  AHA III Properties, LLC owned by Friend, Current Landlord	20 Acres, alvin Roswell Survey, Abs. 396; JD Cady Survey, Abs 139; Richard Hailey Survey, Abs. 224 & SHW Cocke Survvey, Abs.. 127, Hays County, Texas.. 12707 FM 1826 Dripping Springs, TX 78737	Taxes & Liens (Bank of America) Paid \$2,911,864.14	5/1/2015
Betty Evans Revocable Trust  none	13 Pond View Lane, East Hampton, New York	\$300,000	1/30/2015
Aaron Payne 213 East Marcy Street Santa Fe, NM 87501  none	Edward Corbett - Untitled #7	\$12,500	9/15/2015
Hollis Taggart Galleries, Inc. 958 Madison Avenue New York, NY 10021  none	Sam Francis Untitled Acrylic on paper, 1992 Signed 73 x 35 inches	\$140,000	12/22/2014
Hollis Taggart Gallaries, Inc. 958 Madison Avenue New York, NY 10021  none	John Grillo Untitled Oil on canvas, 1963 Signed lower left 53 x 33 1/4 inches	\$25,000.00	12/23/2014

Debtor 1 **John J. Gorman, IV**

Case number (if known)

Person Who Received Transfer Address	Description and value of property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Person's relationship to you <b>AHA III Properties, LLC</b> <b>327 FM 2004</b> <b>Lake Jackson, TX 77566</b>  <b>AHA III Properties, LLC owned by</b> <b>Friend, Current Landlord</b>	<b>151.12 acres, MF Key</b> <b>Serurvey, Abs. 273; Seaborn</b> <b>J. Whatley Survey, Abs. 18,</b> <b>Hays County, Texas.</b> <b>Easement of Passage</b> <b>recorded in Vol 3171, Pg.</b> <b>146, Hays County, Texas</b> <b>114.17 Acres, alvin Roswell</b> <b>Survey, Abs. 396; JD Cady</b> <b>Survey, Abs. 139; Richard</b> <b>Hailey Survey, Abs. 224 &amp;</b> <b>SHW Coke Survey, Abs. 127,</b> <b>Hays County, Texas</b> <b>Easement appurtenant to</b> <b>Tract 3, described in Vol.</b> <b>960, Pg. 258, Hayes County,</b> <b>Texas</b> <b>10.72 Acres, JD Cady</b> <b>Survey, Abs. 139, Hays</b> <b>County, Texas</b> <b>Easement appurtenant to</b> <b>Tract 5</b>	<b>Taxes and payoff of</b> <b>liens to Capital Farm</b> <b>Credit, United States</b> <b>Treasury, Arch H. Aplin,</b> <b>III</b> <b>\$3,566,123.08</b>	<b>3/23/2015</b>
<b>Matthew Adams</b>	<b>Ansel Adams Photos</b>	<b>\$100,000</b>	<b>7/9/2014</b>
<b>none</b>			
<b>Matthew Adams</b>	<b>Ansel Adams Photos</b>	<b>\$50,000</b>	<b>7/9/2014</b>
<b>none</b>			
<b>Tia M. Sabin &amp; Joseph L. Virkler</b>	<b>32100 Preserve Drive North</b> <b>Steamboat Springs, CO</b> <b>80487</b>	<b>\$295,000.00</b>	<b>3/24/1015</b>
<b>none</b>			
<b>Steve Hamilton and Steve Siefert</b>	<b>Holiday Motel partnership (6</b> <b>shares)</b>	<b>\$70,000</b>	<b>10/1/2015</b>

19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary? (These are often called *asset-protection devices*.)

☒ No

☐ Yes. Fill in the details.

Name of trust	Description and value of the property transferred	Date Transfer was made
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Debtor 1 **John J. Gorman, IV**

Case number (if known) \_\_\_\_\_

**Part 8: List of Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units**

20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

☐ No☒ Yes. Fill in the details.

Name of Financial Institution and Address (Number, Street, City, State and ZIP Code)	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
Bank of America PO Box 851001 Dallas, TX 75285	XXXX-7591	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	February 2, 2016	\$2,563.88
Frost Bank PO Box 2901 San Antonio, TX 78299-2901	XXXX-5040	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__		\$0.00
CapitalOne Bank NA PO Box 71083 Charlotte, NC 28272-1083	XXXX-1391	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	January 2016	\$0.00
PayPal Account	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other <u>PayPal</u> <u>Spending</u> <u>Account</u>	February 2016	\$0.00

21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?

☐ No☒ Yes. Fill in the details.

Name of Financial Institution Address (Number, Street, City, State and ZIP Code)	Who else had access to it? Address (Number, Street, City, State and ZIP Code)	Describe the contents	Do you still have it?
Wells Fargo Bank, N.A. Austin, TX 78746	Debtor only	Empty	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?

☐ No☒ Yes. Fill in the details.

Name of Storage Facility Address (Number, Street, City, State and ZIP Code)	Who else has or had access to it? Address (Number, Street, City, State and ZIP Code)	Describe the contents	Do you still have it?

Debtor 1 **John J. Gorman, IV**

Case number (if known)

Name of Storage Facility  
Address (Number, Street, City, State and ZIP Code)

Who else has or had access  
to it?  
Address (Number, Street, City,  
State and ZIP Code)

Describe the contents

Do you still  
have it?

Leased Property  
1000 Gorman Springs Road  
Austin, TX 78737

John J. Gorman, IV

Household items, furnishings,  
artwork, sporting equipment,  
files from Schedule A/B

☐ No  
☒ Yes

**Part 9: Identify Property You Hold or Control for Someone Else**

23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.

☒ No

☐ Yes. Fill in the details.

Owner's Name  
Address (Number, Street, City, State and ZIP Code)

Where is the property?  
(Number, Street, City, State and ZIP  
Code)

Describe the property

Value

**Part 10: Give Details About Environmental Information**

For the purpose of Part 10, the following definitions apply:

- ☒ **Environmental law** means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substances, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- ☒ **Site** means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- ☒ **Hazardous material** means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar term.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Fill in the details.

Name of site  
Address (Number, Street, City, State and ZIP Code)

Governmental unit  
Address (Number, Street, City, State and  
ZIP Code)

Environmental law, if you  
know it

Date of notice

25. Have you notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Fill in the details.

Name of site  
Address (Number, Street, City, State and ZIP Code)

Governmental unit  
Address (Number, Street, City, State and  
ZIP Code)

Environmental law, if you  
know it

Date of notice

26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Fill in the details.

Case Title  
Case Number

Court or agency  
Name  
Address (Number, Street, City,  
State and ZIP Code)

Nature of the case

Status of the  
case

**Part 11: Give Details About Your Business or Connections to Any Business**

27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?

☐ A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time

☒ A member of a limited liability company (LLC) or limited liability partnership (LLP)

Debtor 1 **John J. Gorman, IV**

Case number (if known)

- ☒ A partner in a partnership
- ☒ An officer, director, or managing executive of a corporation
- ☒ An owner of at least 5% of the voting or equity securities of a corporation

☐ No. None of the above applies. Go to Part 12.

☒ Yes. Check all that apply above and fill in the details below for each business.

Business Name Address (Number, Street, City, State and ZIP Code)	Describe the nature of the business Name of accountant or bookkeeper	Employer Identification number Do not include Social Security number or ITIN.  Dates business existed
Westech Capital Corporation c/o Stephen Roberts Strasburger & Price, LLP 720 Brazos Street, Suite 700 Austin, TX 78701-2974	Financial Services	EIN: 13-3577716  From-To
Tigco, LLC 1000 Gorman Springs Road Austin, TX 78737	Holding Company. Holds 1821, LLC and Capital City Limo of Austin, LLC  Will Wenmohs The Wenmohs Group 5000 Plaza on The Lake, Ste 130 Austin, Texas 78746  DMR Accounting 5114 Balcones Woods Drive, Suite 307-407 Austin, Texas 78759	EIN: 32-051069824  From-To - April 1, 2016
N-Hays Investors I, LP 901 S. Mopac, Building II, Suite 570 Austin, TX 78746	Real Estate  Will Wenmohs The Wenmohs Group 5000 Plaza on The Lake, Ste 130 Austin, Texas 78746	EIN: 20-3549795  From-To 9/1/2005 to present.
R Bar C, LLC 1000 Gorman Springs Road Austin, TX 78737	Real Estate Services and Management  Will Wenmohs The Wenmohs Group 5000 Plaza on The Lake, Ste 130 Austin, Texas 78746	EIN: 37-1429909  From-To May 14, 2002
Tejas Securities Group Holding Company	Holding Company	EIN: 74-2969079  From-To 3/1994 to Present
TSBGP, LLC	Real Estate	EIN: 20-3544983  From-To 2/2005 to Present.
Clearview Advisors, Inc.	Financial Consulting	EIN: 20-4103556  From-To

Debtor 1 **John J. Gorman, IV**

Case number (if known)

<b>Business Name Address</b> (Number, Street, City, State and ZIP Code)	<b>Describe the nature of the business Name of accountant or bookkeeper</b>	<b>Employer Identification number Do not include Social Security number or ITIN.</b>
<b>RHG Consulting, LLC</b> 100 Gorman Springs Road Austin, TX 78737	Never did business  Will Wenmohs The Wenmohs Group 5000 Plaza on The Lake, Ste 130 Austin, Texas 78746	<b>Dates business existed</b> EIN: 32-052231472 From-To October 15, 2013 to April 1, 2016
<b>HIRT IM BDAT IM OBD, LLC</b> 1000 Gorman Springs Road Austin, TX 78737	No operations  Will Wenmohs The Wenmohs Group 5000 Plaza on The Lake, Ste 130 Austin, Texas 78746	EIN: 32-052709493 From-To December 17, 2013 to April 1, 2016
<b>Tejas Securities Group</b> 8226 Bee Caves Road Austin, TX 78746	Brokerage Services	EIN: 74-2696352 From-To 3/1994 to Present
<b>TI Building Partnership, LTD</b> 8662 Bee Caves Road Austin, TX 78746	Real Estate	EIN: 20-3544983 From-To 2/2005 to Present
<b>1821 LLC</b> 100 Gorman Springs Road Austin, TX 78737	Real Estate  Will Wenmohs The Wenmohs Group 5000 Plaza on The Lake, Ste 130 Austin, Texas 78746	EIN: 32-051069816 From-To May 23, 2013 to April 1, 2016
<b>Capital City Limo of Austin, LLC</b> 100 Gorman Springs Road Austin, TX 78737	Limo business  Will Wenmohs The Wenmohs Group 5000 Plaza on The Lake, Ste 130 Austin, Texas 78746	EIN: 46-3015775 From-To May 23, 2013 to present.
<b>FBO, LLC</b> 100 Gorman Springs Road Austin, TX 78737	Never did business	EIN: 32-053270925 From-To
<b>TEJS, LLC</b> 100 Gorman Springs Road Austin, TX 78737	Never did business	EIN: 32-053270933 From-To February 21, 2014 to present
<b>Atlantic Restoration, LLC</b> 1000 Gorman Springs Road Austin, TX 78737	Never did business	EIN: 32-053718253 From-To April 8, 2014 - January 29, 2016
<b>N-Hays Investors II, LP</b> 901 S. Mopac, Building II, Suite 570 Austin, TX 78746-6000	Real Estate  Will Wenmohs The Wenmohs Group 5000 Plaza on The Lake, Ste 130 Austin, Texas 78746	EIN: 20-3549386 From-To 9/1/2005 to present.

Debtor 1 John J. Gorman, IV

Case number (if known) \_\_\_\_\_

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.

☐ No

☒ Yes. Fill in the details below.

Name

Date Issued

Address

(Number, Street, City, State and ZIP Code)

Regions Bank

10/27/2014

Will Wenmohs

Various (accountant)

The Wenmohs Group

5000 Plaza on The Lake, Ste 130

Austin, TX 78746

**Part 12: Sign Below**

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that the answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

/s/ John J. Gorman, IV

John J. Gorman, IV

Signature of Debtor 1

Signature of Debtor 2

Date June 27, 2016

Date \_\_\_\_\_

Did you attach additional pages to *Your Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?

☒ No

☐ Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?

☒ No

☐ Yes. Name of Person \_\_\_\_\_. Attach the *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).